

IMPORTANT NOTICE

PLEASE READ CAREFULLY THE FOLLOWING RESTRICTIONS AND CONDITIONS OF USE OF THIS SECTION OF THE WEBSITE

With reference to the mandatory tender offer, pursuant to Section 102 and Section 106, paragraph 1 of legislative decree 24 February 1998 No. 58 (the “Offer”) launched by Cristallo S.p.A. (“Cristallo” or the “Offeror”) on all ordinary shares of Marcolin S.p.A. (“Marcolin”) not yet owned by the Offer or (the “Shares”), it is highlighted that the Offer is exclusively promoted in Italy, as the ordinary shares of Marcolin are traded only on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A., and it is addressed to all the owners of the Shares on equal conditions.

The Offer was not and shall not be promoted in the United States of America (or to a U.S. Person as defined by the U.S. Securities Act dated 1933, as subsequently amended) Canada, Japan and Australia or any country in which the Offer is not allowed without specific authorizations of the competent authorities (collectively the “Other Countries”), nor by using means of communication or commerce, domestic or international of the Other Countries (including therein, for example, the postal network, fax, telex, e-mailing, telephone and the internet) nor through the structure of any financial intermediaries of the Other Countries, nor in any other way.

A copy of the Offer document, or parts of it, as well as a copy of any other following document that the Offer or will post in relation to the Offer, will not and shall not be sent, or submitted, or distributed, directly or indirectly, in the Other Countries. Anyone who is in possession of the above mentioned documents shall abstain from distributing or transmitting them, either directly or indirectly (either by mail or by any other means of communication or commerce) in the Other Countries.

Acceptances of the Offer caused by solicitation activities carried out in violation of the limitations described herein shall not be accepted.

The Offer document does not constitute and shall not be construed as an offer of financial instruments addressed to residents in the Other Countries. No instrument can be offered or traded in the Other Countries without specific authorization and in compliance with local regulations of said countries or without a waiver from said regulations.

Acceptance of the Offer by parties residing in the countries other than Italy may be subject to specific obligations or restrictions as provided by applicable laws and regulations. It is the sole responsibility of the addressees of the Offer to comply with such laws and regulations and, therefore, to verify the existence and applicability of any such provisions, using appropriate consultants, prior to accepting the Offer.

Anyone who intends to examine the Offer document and the other documents contained in this section of the website must read carefully and be fully aware of the information reported above.